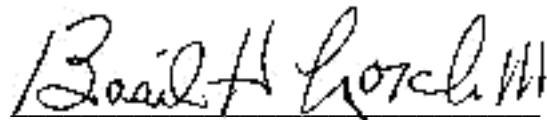


SO ORDERED: July 22, 2013.



Basil H. Lorch III
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION

In re: _____) Chapter 11
EASTERN LIVESTOCK CO., LLC, _____) Case No. 10-93904-BHL-11
Debtor. _____)

**ORDER GRANTING MOTION TO APPROVE COMPROMISE AND SETTLEMENT
WITH NU TECHNOLOGIES, INC.**

This matter is before the Court on the *Motion To Approve Compromise And Settlement With Nu Technologies, Inc.* [Docket No. 2242] ("Settlement Motion"). The Court, having considered the Settlement Motion and having found that no objection was filed to the Settlement Motion after adequate notice and opportunity was provided, and being duly advised in the premises, now finds that the proposed settlement (i) is in the best interests of the estate; (ii) provides tangible benefits to the estate and the creditors thereof; and (iii) should be approved. Accordingly, the Court finds that the relief requested in the Settlement Motion should be granted pursuant to Bankruptcy Rule 9019(a).

IT IS THEREFORE ORDERED that the Settlement Motion is hereby approved.

The Trustee and Nu Tech¹ are authorized to take any and all actions necessary to close the settlement set forth in the Settlement Agreement and to perform the obligations required thereby.

IT IS FURTHER ORDERED that the automatic stay of 11 U.S.C. § 362 is modified to the extent necessary to allow Nu Tech to set off the Down Money.

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¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Settlement Motion.